

Endowment/Trust Documentation

The church has established the following policy regarding endowment and trust gifts. Endowments/Trusts shall generally be in amounts of \$5,000 or greater. Lesser amounts will be placed in endowments/trusts that have been grouped according to type and recognized at the time of donation.

Name of Endowment/Trust:								
(Example: "Patterson Family Endowment" or "Michael Johnson Endowment" or "Smith Memorial Trust") The funds will may used for the following Purpose(s):								
Note: The church retains the right to re-direct the net earnings from any and/or all endowment/trust funds in the event that the recipient ministry or purpose ceases to exist. I/We understand that the church will hold and invest the principal for the above stated purposes and that the gift is irrevocable. Further, that such disbursement of funds shall be in accordance with the policies and procedures established by the church.								
Printed Name	Signature	Date						
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ADDITIONAL INFORMATION

Please provide any additional information you feel comfortable in providing and that would be appropriate as it relates to the endowment/trust you are establishing. The purpose for asking for this additional information is as follows:

- 1.) That the church may accurately document and record the nature of your endowment/trust for future reference. Endowments will continue in perpetuity while trusts may terminate depending on the language. Persons in the future will want to know why it was established, by whom, and for what purpose. This information becomes a part of the record for your endowment/trust.
- 2.) The church would like to be able to refer to this information in its newsletter or publications to recognize the gift donors that have establishment this endowment and also as a way of encouraging others to make gifts or establish similar endowments.

Addition	nal Informatio	on:			