



# 2020 Table EZ *Short Form for reporting annual church statistics*

Church Name: \_\_\_\_\_

Pastor Name: \_\_\_\_\_

MEMBERSHIP ROLL	1	Total professing members reported at the close of last year	1	
	2a	Received this year by Profession of Faith through confirmation	2a	
	2b	Received this year by Profession of Faith other than through confirmation	2b	
	2c	Membership restored by Affirmation of Faith	2c	
	2d	Added by Correction	2d	
	2e	Transferred in from another United Methodist Church	2e	
	2f	Transferred in from a non-United Methodist Church	2f	
	3a	Removed by Charge Conference Action	3a	
	3b	Withdrawn from Professing Membership	3b	
	3c	Removed by Correction	3c	
	3d	Transferred out to another United Methodist Church	3d	
	3e	Transferred out to a non-United Methodist Church	3e	
	3f	Deceased	3f	
	4	Total Professing Members at the close of this year	4	
ENGAGEMENT	7	<b>Average Physical Attendance at all weekly worship services</b> Report average <u>in-person</u> attendance at all services held on a consistent weekly basis as the primary opportunity for worship. Count all persons (including children) who participate in part of any of these services. Do not include online worshippers nor attendance from irregularly held special services (i.e. Lenten services).	7	
	7a	<b>Number of persons who worship online</b> Report here average weekly number of unique viewers who access worship online. This includes those live streaming your worship service and views/downloads of recorded worship services (audio or video), sermons, and/or podcasts. Do not include generic hits/visits to your website.	7a	
	8a	<b>Number of persons baptized this year ages 0-12</b>	8a	
	8b	<b>Number of persons baptized this year ages 13 or older</b>	8b	
	22	<b>Number of persons from your congregation serving in mission/community ministries</b> Report the number of individual persons who participated on behalf of your church in ministries that intend to transform people in your local community, the region, and the world. This number should include those involved in any ministry the congregation officially supports, including local food programs, mission teams, disaster response, and/or other mission efforts.	22	
23	<b>Number of persons served by community ministries for outreach, justice, and mercy</b> Enter the total estimated number of persons served by or who attended these ministries sponsored by your church.	23		
SMALL GROUPS	<b>PARTICIPANTS IN CHRISTIAN FORMATION GROUPS (CFG), including Sunday School, educational classes, and other small group ministries</b> Enter on the following lines the total number of persons who have been participating significantly in any and all of the church's Christian formation groups or small group ministries. Count participants only once, even if they were in more than one group.			
	11a	<b>Number of CHILDREN CFG participants and leaders (ages 0-11)</b>	11a	
	11b	<b>Number of YOUTH CFG participants and leaders (ages 12-18)</b>	11b	
	11c	<b>Number of YOUNG ADULTS CFG participants and leaders (ages 19-30)</b>	11c	
	11d	<b>Number of OTHER ADULT CFG participants and leaders (ages 31+)</b>	11d	
ASSETS	24	<b>Market value of church-owned land, buildings, vehicles, and equipment</b> Enter the estimated market value of buildings, parsonages, vehicles, and equipment plus the value of parsonage-related assets. If a parsonage is in a charge of more than one church, list parsonage-related assets only on the report of the church where parsonage is located. If property is held by a multi-church charge in common (rather than by an individual church) a share of the value should be assigned to each church according to its percentage of total professing membership within the charge unless a specific percentage of commonly-held property has been otherwise designated.	24	
	25	<b>Market value of financial and other liquid assets</b> Enter the estimated market value of cash, stocks, bonds, trusts, securities, investments (including endowments) belonging to the church, including money raised or donated and held for future building programs or any other special purposes, and all property and other investments not included elsewhere. Include any liquid reserve funds in this line.	25	
DEBT	26	<b>Debt secured by church physical assets</b> Enter the amount of debt currently held by the church that is secured by church property and assets, such as mortgages.	26	
	27	<b>Other debt</b> Enter the total of all debt currently held by the church that is not secured by church property assets, such as credit cards, lines of credits, and lease-to-purchase agreements. The sum of Lines 26 and 27 should equal the total debt currently held by the church.	27	

DIRECT GIVING	37	<b>Total amount given directly to United Methodist causes (not sent to Conference)</b> Report here monies paid directly by the local church to UMC-related institutions and causes. DO NOT INCLUDE any amounts sent to the Treasurer in your annual conference.	37	
	38	<b>Total amount given to non-United Methodist benevolent and charitable causes</b> Report here monies paid directly by the local church to local benevolence or community organizations not directly related to the United Methodist Church.	38	
DEBT & CAPITAL	48	<b>Total amount paid for principal and interest on indebtedness, loans, mortgages, etc.</b> Report here all payments on all loans, mortgages, etc. DO NOT INCLUDE regular credit card payments.	48	
	49	<b>Total amount paid on capital expenditures for building, improvements, and major equipment purchases.</b> Enter here only amounts paid from contributions, not from loans. Report what was paid for new property and buildings, major purchases of new equipment or furnishings (organs or other musical instruments, heating and cooling equipment, kitchen equipment, audio-visual equipment, furnishings) and major renovation.	49	
UNITS	51	<b>Number of giving units</b> Report here the number of households or individual persons recorded by name as contributors for the year in support of the annual budget/spending plan and benevolence giving.	51	
MONEY RAISED FOR OPERATING BUDGET	In this section, report income for funds used exclusively in support of the annual budget/spending plan (i.e. the General Fund).			
	52a	<b>Amount received through pledges</b> Enter here receipts of funds received toward the payment of pledges, estimates of giving, or other commitments establishing a level of giving toward annual budget/spending plan of the church.	52a	
	52b	<b>Amount received from non-pledging, but identified givers</b> Enter here this year's receipts from identifiable individuals who have not pledged or provided an estimate of giving in support of the annual budget/spending plan.	52b	
	52c	<b>Amount received from unidentified givers</b> Enter here loose cash and coin and any other gifts to the operating budget where the giver cannot be identified.	52c	
	52d	<b>Amount received from interest and dividends and/or transferred from liquid assets</b> Enter here funds allocated toward the annual budget/spending plan earned through interest on deposits or dividends or sale of stocks. Any change in the value of existing stocks (not sold) should be reflected in Line 25.	52d	
	52e	<b>Amount received from Sale of Church Assets</b> Enter here funds allocated toward the annual budget/spending plan from the sale of church-owned assets (for example, the sale of discarded church furniture, vehicles, computer equipment, yard sales, etc.).	52e	
	52f	<b>Amount received through building use fees, contributions, and rentals</b> Enter here funds allocated toward the annual budget/spending plan from building use fees and related contributions and rentals (for example, fees collected from weddings for building use).	52f	
	52g	<b>Amount received through fundraisers and other sources</b> Enter here funds received in support of the annual budget/spending plan from special fundraisers and any other sources (for example, net receipts from a turkey supper used to support the annual budget).	52g	
CAMPAIGNS & PROJECTS	In the lines below, report income for those funds that are designated exclusively for capital campaigns and other special projects.			
	53a	<b>Capital campaigns</b> Enter here funds received from capital campaigns and this year's interest from previous campaign balances (for example, receipts from a building renovation capital campaign).	53a	
	53b	<b>Memorials, endowments, and bequests</b> Enter here funds received this year designated for memorials, endowments, and bequests (i.e., enter the total value initially given only this year).	53b	
	53c	<b>Funds from other sources and projects, including sale of buildings</b> Enter here funds received from other sources in support of capital campaigns and special projects (for example, sale of church-owned land, buildings, and/or other assets held as deposits for future use).	53c	
53d	<b>Amount received for Special Sundays, General Advance Specials, World Service Specials, Conference Advance Specials and other forms of directed benevolent (charitable) giving</b> Enter here funds received for benevolent causes including Special Sunday offerings, General Advance and World Service special gifts, Conference Advance Specials and other forms of designated donations given by individuals and forwarded by the local church.	53d		
OTHER SOURCES	In the lines below, report funds received from the Conference, Foundation, and/or other institutional sources outside the local church. These funds can be used towards operating and benevolence budgets not reported on Lines 52a to 52g above.			
	54a	<b>Equitable Compensation Funds received by Church or Pastor</b> Enter here equitable compensation funds received by church or pastor.	54a	
	54b	<b>Advance Special, apportioned, and connectional funds received by church</b> Enter here advance special funds or apportioned funds received by church (for example, pastor salary support from annual conference funds beyond equitable compensation funds).	54b	
	54c	<b>Other grants and financial support from institutional sources</b> Enter here funds received from other sources (for example, grants received from a foundation in support of the church food bank, PPP Loans, or other government grants).	54c	