Developing Relationships



Cultivating Resources

2018-2019 ANNUAL REPORT

Embracing Ministry





### I DARE YOU...

Growing up in rural South Dakota, 4-H was very important to our family. We participated at all levels and learned early on that hard work and dedication was rewarded at the end of the summer during the county fair. Throughout the years we learned how to win with humility, lose with dignity and to celebrate the accomplishments of others.

Back in the day, the Lincoln County 4-H program honored one graduate with the "I Dare You" leadership award. This award challenged the recipient to aspire nobly, adventure daringly and serve humbly. In 1981, to my surprise, I was the recipient of that award. Wow, I was overwhelmed to think that the 4-H leadership saw me as "that person" who embodied the characteristics this award represented. It was truly an honor. The award is a book titled "I Dare You!" by William Danforth and since the day I received it, it has guided me throughout my entire career. When I got home the evening following the awards banquet, I began to read the little red leadership book and saw the many ways those few pages could challenge me.

Over the past 30+ years I have moved numerous times and have purged many items with each move. What I didn't realize is how often this book would appear when I most needed the reminder to be daring. This book with a whole lot of divine intervention reminds me that balance is important and daring to take a challenge is imperative to growth while entering into the unimaginable.

This year's Annual Conference theme was Dare to Reach...Love Boldly, and once again my little red book appeared as a reminder. This time, I had a nudge to re-read the book. As I did, it spoke to me time and time again and has dared me to reach beyond. Beyond what is normal – beyond what is comfortable.

The Foundation has an exciting opportunity before us. We have entered into a management agreement with Minnesota to begin the conversations of best practices for collaboration. As of July 1, I added to my responsibilities and reached beyond to become the Executive Director of the Minnesota Foundation. Many of you may think "WHY would we do that?" Well...anytime we can pool resources and expand what is currently successful in each Foundation, it makes good sense to collaborate to become stronger. Because.... together we're better. This is also a trend we're seeing across the denomination in other Foundations and we've learned there is so much to gain by streamlining administration, aligning marketing materials, increasing contacts with potential donors and better serving local churches and congregations.

With this opportunity, and others before us,

I dare you to think beyond what is currently being done in your churches,

I dare you to challenge one another,

I dare you to do things like we've never done them before,

I dare you to believe there are more resources available for ministry than we know what to do with,

I dare you to answer the call when the Holy Spirit is nudging you to take the next step,

I dare you to reach...and love boldly,

I dare you...

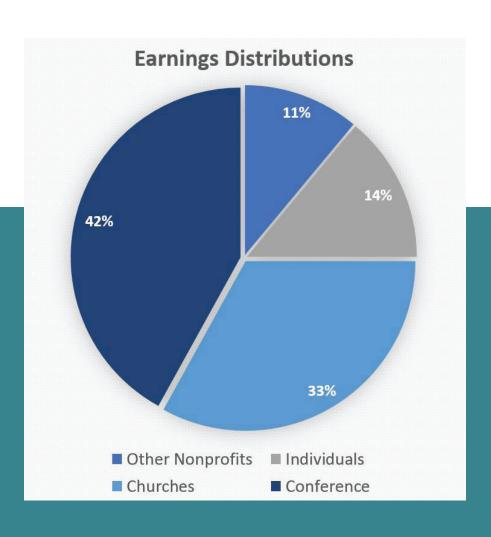
### Sheri Meister President/CEO

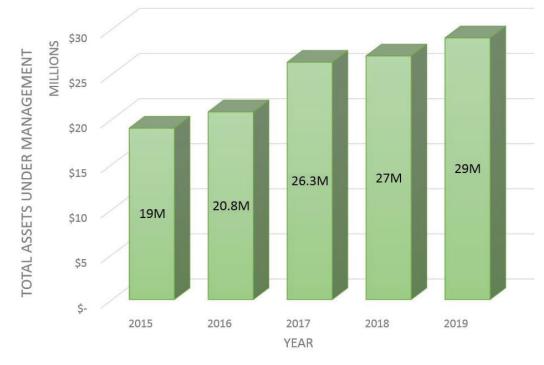
### BY THE NUMBERS

### 5 Year Growth



### Assets Under Management





3 New endowments totaling \$519,802

4 New investments totaling \$835,294

Seminary Scholarships: \$90,200

Builders Club: **\$39,200** 

Breakthrough Ministry Grants: \$52,130

Total funds distributed to churches, ministries, and individuals: \$1,111,254

Touchpoints with church members:

**63** individuals throughout **43** churches have attended our Financial Foundations webinars/workshops

Number of churches visited throughout the past year: 32

# A

Diane Owen presents a certificate to one of the grauduates at the July 2019 NPCL graudation at Dakota Wesleyan University.

### Nonprofit Church Leadership Program Equips Pastors with Nonprofit Skills

Developing strong, faithful, and educated pastoral leaders is vital to the life of our churches. Pastors learn a lot at seminary, but many are lacking knowledge when it comes to the business side of running a church.

In July 2018, eighteen pastors from across the Dakotas and Minnesota gathered for the launch of the Nonprofit Church Leadership Program (NPCL). Part of the \$1 million Lilly Endowment Grant that the Dakotas-Minnesota area received in late 2016, this program provides clergy with the business skills required to meet the demands of a growing church, along with training in how to handle aspects of fundraising, organizational leadership, and human resources.

A collaboration between Dakotas Wesleyan University and the Dakotas-Minnesota Area of The United Methodist Church, NPCL is a year-long certificate program that allows pastors to connect and apply what they learn to their real-life ministry settings.

During the training, students take four online graduate courses, execute two applied projects focusing on areas within their local church that need addressing, and attend three in-person sessions with peer and outside coaching.

"One of the very positive things I've heard about this program is that the individual can apply almost immediately some of their learning. They're able to take a new skill or some knowledge and translate that fairly rapidly into the work of their local church. It's not just theoretical knowledge. It is a practical application that gives this a lot of strength," says Diane Owen, director for the Dakotas-Minnesota Area Lilly Grant.

Local churches are growing in vitality as a result of the learning and leadership of the NCPL participants. In July 2019, the pilot participants graduated from NCLP, while twenty-three new participants began their journey.

### Bishop Bruce and Char Ough Scholarship Endowment Launched at Special Dinner

The Bishop Bruce and Char Ough Scholarship Endowment Dinner was held at Dakota Wesleyan University on May 15, 2019 to celebrate Bishop Bruce and Char Ough. The Dakotas United Methodist Foundation partnered with the United Methodist Higher Education Foundation, Dakota Wesleyan University, and the Dakotas United Methodist Conference to honor the work and leadership of Bishop Bruce and Char Ough by launching a scholarship endowment in their honor.

The Bishop Bruce and Char Ough Scholarship Endowment will provide an annual scholarship for a United Methodist student who is attending Dakota Wesleyan University and planning on a career in ministry.

Rev. Bill Bates, serving at Ben Clare UMC, Rev. Rebecca Trefz, Executive Director of Ministries for the Dakotas Conference, and Thanael Certa-Werner, recent graduate of DWU and seminary student,

spoke at the event. Music throughout the evening was provided by East of Westreville. Over \$145,000 of the \$200,000 needed to establish the endowment was raised during the dinner.

Bishop Bruce Ough, a North Dakota native, is the resident bishop of the Dakotas-Minnesota Area of The United Methodist Church, where he has served since September 1, 2012.

Bishop Ough shared thoughts about the endowed scholarship fund. "It is an honor and blessing for Char and me to serve and be in ministry with you. This is home," said Bishop Ough. "This scholarship is not meant to be about me. It is about the next generation that we are to call forth and mentor. I believe that preparing the next generation of spiritual leaders is every leader's responsibility and ultimately, the legacy I want to leave."



Bob Fletcher, President of the United Methodist Higher Education Foundation, presents Bishop Bruce and Char Ough with a gift at the Bishop Bruce and Char Ough Scholarship Endowment Dinner at Dakota Wesleyan University on May 15, 2019.

If you would like to make a gift to this endowment, please contact our office for more details.

# Breakthrough Ministry Grant helps Rapid Valley UMC share food and fellowship with homeless through the Sandwich Ministry

Every other Saturday, members at Rapid Valley United Methodist Church in Rapid City, SD gather together to make 200 sandwiches. These sandwiches, a mix between peanut butter and jelly, turkey, or ham and cheese, along with an encouraging scripture, are then distributed to the homeless or those struggling to make ends meet in the Rapid City area.

Members at Rapid Valley UMC heard of a similar ministry that a United Methodist Church in Billings, Montana was doing. That church would occasionally ask members to bring supplies for sandwiches, make sandwiches, and drop them off at the local homeless shelter. The Sandwich Ministry at Rapid Valley UMC expanded on that idea and decided to make it a regular part of their outreach ministry. They partnered with the RV Ministry, who was already serving breakfasts every Sunday at one of the local homeless shelters, and started handing out sandwiches for the same people to have for lunch, supper, or even a next-day meal. As they hand out the sandwiches, they are also given the opportunity to share kind words and Christ's love with those on the receiving end.

"We strengthen and enjoy our relationships with our fellow parishioners on Saturdays, and on Sundays we have the opportunity to offer the hand of friendship and love of Christ to the struggling in our wider community," says Caroline Castle, coordinator of the Sandwich Ministry.

The cost of providing sandwiches is \$60 per week, or \$120 each month. While members of Rapid Valley UMC have been very supportive of this outreach with food, monetary donations, and volunteers to make and hand out the sandwiches, the Sandwich Ministry is hoping to partner with another local church to be able to provide sandwiches every Sunday of the year.

"We have had nothing but enthusiastic reception to our sandwiches by the recipients, and often people have asked for sandwiches on the alternate Sundays when we cannot attend. There are plenty of huntry people in Rapid

City, and it is a joy to provide nourishment for them," says Castle.

Rapid Valley UMC was the recipient of a Breakthrough Ministry grant earlier this year to help expand this ministry. If your church is starting a new or expanding a current ministry, we encourage you to apply for a grant. Visit our website for more information.



### 2018

### 3rd Quarter Recipients- \$10,550

Calvary UMC- Bismarck, ND; Neighborhood Block Party McCabe UMC- Bismarck, ND; McCabe Celebrate Recovery Cresbard UMC- Cresbard, SD; Children's Ministry Elgin UMC- Elgin, ND; Elgin Community Cupboard Downtown First UMC- Mitchell, SD; Chapel Renovation Montrose UMC- Montrose, SD; Wigglers on Wednesday Asbury UMC- ioux Falls, SD; Online Service and Outreach Sunnycrest UMC- Sioux Falls, SD; Moore Thriving Communities First UMC- Yankton, SD; Multiply Program – Technology Updates

### 4rd Quarter Recipients - \$17,855

Belle Fourche UMC- Belle Fourche, SD; King's Kids Ministry Clark UMC- Clark, SD; Amazing Grace Daycare Linton UMC- Linton, ND; Financial Peace University Madison UMC- Madison, SD; DSU Bible Study Park River Federated Church- Park River, ND; Technology Updates Grace UMC-Piedmont, SD; Technology Updates Plankinton UMC- Plankinton, SD; Financial Peace University Open Heart UMC- Rapid City, SD; CHAOS Wednesdays Spearfish UMC- Spearfish, SD; Partnering with Children First Evergreen UMC- Wahpeton, ND; Wednesday School Flame of Faith UMC- West Fargo, ND; Community Outreach Spirit of Faith UMC; Woonsocket, SD; Feeding Heart-N-Soul

### 2019

### 1st Quarter Recipients - \$20,150

Legacy UMC South Campus-Bismarck, ND; Shoes of Hope Dakotas Camp & Retreat Ministries; Lake Poinsett Camp Chaplin Devils Lake UMC- Devils Lake, ND; Technology Updates Elk Point United Parish — Elk Point, SD; Technology Updates Plankinton UMC- Plankinton, SD; Group Grief Counseling Flame of Faith UMC- West Fargo, ND; Audio/Visual Outreach Rapid Valley UMC- Rapid City, SD; The Sandwich Ministry First UMC- Sioux Falls SD; The Light/Livestream Ministry Sunnycrest UMC- Sioux Falls, SD; Live Feeds for TVs in church Evergreen UMC- Wahpeton, ND; Technology Updates White Lake UMC-White Lake, SD; Church House Rock

### 2nd Quarter Recipients - \$3,575

Faith UMC- Fargo, ND; Sound System Upgrade Sturgis UMC- Sturgis, SD; After School Program First UMC- Watertown, SD; Children's Ministry Technology

# eakthrough Ministry

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### \$90,200 in ministerial student aid awarded in 2019

### **2019 Merit Scholarship Recipients**

Bryce Blank – Perkins Theological Seminary
Thanael Certa-Werner – Garrett Evangelical Theological Seminary
Christine Cappetta – Sioux Falls Seminary
Donald Dinger – Sioux Falls Seminary
Veronica Fleming – Sioux Falls Seminary
Jason Martens – Sioux Falls Seminary

Matthew Morrison – Sioux Falls Seminary Teresa Person – Sioux Falls Seminary Derek Runge – Sioux Falls Seminary Teresa Whetsel – Sioux Falls Seminary

2019 Excellence in Clergy Leadership Recipient
Natalie Buck – Candler School of Theology



"I feel so very blessed to receive this generous scholarship from the Foundation. Although the Kairos project is much more affordable than a traditional seminary education, it is still something that does not fit in my budget and is not an expense that I had planned for. Currently, I have two daughters in college, and my son is entering his senior year of high school, so that means that at this time next year, four of the five people in my household will be enrolled in post-secondary education. This thought makes my blood pressure rise as I think about the financial impact on my family. Receiving this scholarship relieves much of the financial stress, and I am thankful not to add to the mountain of undergraduate debt that I already carry. I entered Kairos last year, knowing that I couldn't afford it, but praying that God would provide a way for me to live out this calling. Through the generosity of faithful donors, God is providing a way for me and others like me. It means the world to me that there are people in this conference that believe in me and support my call to ministry. Tears of joy are flowing down my cheeks as I write this while my heart overflows with gratitude for the blessings I receive." - Teresa Person

Teresa Person, middle, with the Annual Conference Band from 2018. (R-L) Chuck Bell, Krista Wisener, Brandon Dunham, Theresa, Matt Morrison, and Matthew Manes

32 Campers were able to attend camp in 2018 because of scholarships

Total camperships granted in 2018

was over \$12,500





### 2018 Recipients:

Sunnycrest UMC - Sioux Falls, SD Marion Grace UMC - Marion, ND

### 2019 Recipients:

Trinity UMC - Lead, SD Beresford Zion UMC - Beresford, SD

### Our churches thank you...

The people of Beresford Zion UMC thank the Builders Club for their incredible generosity in supporting our project! We look forward to the many ways that God will use this opportunity to change lives!

Trinity United Methodist Church of Lead/Deadwood greatly appreciates the support from the Builders Club. Thank you for your support, and for helping this dream become a reality.

The Marion Grace United Methodist Church greatly appreciates the support from the Builders Club. Thank you for your support to help keep our church thriving into the future.

Sioux Falls Sunnycrest UMC just wanted to reach out to the partners of the Builders Club with a huge "THANK YOU" for your support and help!! With your support we are able to continue the church's mission of continuing to Love God and Love Neighbor.

Over \$39,000 awarded this past year

Contact our office if you are interested in joining Builders Club or send a gift of \$20 or more to: Builders Club, PO Box 460, Mitchell, SD 57301

Or donate online at www.dakotasumf.org/donate

### **Investment helps Clark UMC open Daycare**

Mark and Joy Tracy serve as pastors at Clark United Methodist Church where they, with the help of the Clark community, recently opened Amazing Grace Daycare. Joy also serves as the director of the daycare. It was her leadership and dedication, along with the Holy Spirit, that made this happen.



It has been the Tracys' dream to start a daycare in the church since they were appointed to Clark in 2014. The perfect opportunity came when the only other daycare in town closed its doors and asked if the Clark UMC would take their staff, clients, and equipment. Today, Amazing Grace Daycare provides a safe, loving, developmentally appropriate environment, and a Godly atmosphere that offers a quality education experience for children.

Part of the church had to be remodeled in order to meet safety standards, including new doors, a fire alarm system, and installing cameras. They also put in a new playground set, fencing, and landscaping for the outside area. One of the greatest benefits of having the daycare at the church is that it gives people who may otherwise not come through the doors the opportunity to meet Jesus.



Pastor Joy Tracy enjoys spending time with the kids at Amazing Grace Daycare.

Trisha Byrne Marx, whose kids attend the daycare, says, "My kiddos absolutely love this place. Yesterday I had to drag my son out of there kicking and screaming because he didn't want to go home yet. The staff is amazing."

Clark UMC was able to open their daycare partially through their investment with the Foundation. Investments allow churches to grow their initial funds with the flexibility to withdraw money when needed. Currently, 35 Dakotas Conference churches have one or more accounts invested in the Foundation. Please contact us if you'd like more information on the advantages of investing with the Foundation and turning your resources into ministry.

### Larsons' Legacy lives on at Lake Poinsett Camp

For decades, Jim and Deb Larson were regulars at the Sunday worship service at the Lake Poinsett Chapel. They loved spending time relaxing at the lake and volunteering at Lake Poinsett Camp. Jim especially liked to bring his speedboat over during camps so campers could enjoy boat rides and tubing. When planning for their estate giving, Jim and Deb wanted to make sure Lake Poinsett Camp was taken care of for generations to come. They wanted others to experience the same love, joy, fellowship, and fun they had at the lake.



When Jim passed away in 2017, he left nearly \$1 million to Lake Poinsett Camp. Half of the funds, which are invested with the Foundation, established an endowment named for Jim and Deb Larson. Funds from this endowment will be used for maintenance and site improvements, as well as investing in Lake Poinsett's strategic ministry plan.

"This spectacular gift will impact campers in many ways. The Larson family legacy will live on as their footprints will be sprinkled around camp," said Christy Heflin, director at Lake Poinsett Camp.

An endowment is a great way to leave a lasting gift to a church or other missional ministry. We would love to talk to you about how you can leave a legacy through an endowment.

### **OUR DONORS**

### \$50,000 or More

Scott and Julia Jones James Larson George and Joannie Sercl

### \$10,000 - \$49,999

Burgum Foundation
Paul Christen
Maxine Darnall
John Grinager
Robert and Dorothy Nelson
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### \$5,000 - \$9,999

Daniel Rudolph Jerald Stewart Tim and Pam Zoellner

### \$2,500 - \$4,999

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### \$1,000 - \$2,499

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### \$500 - \$999

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### \$100 - \$249

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Jo Wahle

Richard and Cathy Wahlstrom

Ron Waterland

Dan and Arlene Watson John and Carol Wiechmann

Dianne Willey Megan Williams Glenna Wilson Richard Wyman Lois Zander

### **Churches / Church Groups**

Aberdeen First United Methodist Church Aberdeen First UMC Sunday School Aurora Impact United Methodist Church Center United Methodist Church Fargo Faith United Methodist Church Geddes United Methodist Church Harrold United Methodist Women Hettinger United Methodist Church Jamestown St Paul's United Methodist Men Jud United Methodist Women Mellette Northwestern United Methodist Church Mobridge United Methodist Men Onida United Methodist Church Plankinton United Methodist Men Prairie View United Methodist Women Sioux Falls Sunnycrest United Methodist Church Spearfish United Methodist Church Stickney United Methodist Women Wahpeton Evergreen United Methodist Church

Washburn United Methodist Church

Winner United Methodist Church

Yankton United Methodist Church

### Rest Assured

We are facing uncertain times in the denomination and each of us has questions as to what our church will look like in the future. Please know that whatever the outcome, the Foundation Board of Directors is committed to fulfilling your needs.

Dave Zellner, Chief Investment Officer of Wespath Institutional Investments, has assured us "they will continue to provide financial stability and security to our churches both now and into the future." The Dakotas United Methodist Foundation shares this philosophy, and we look forward to continuing to partner with you in ministry as we move forward together.

And I am praying that you will put into action the generosity that comes from your faith as you understand and experience all the good things we have in Christ.

-Philemon 1:6

### Dakotas Youth learn to 'Love Well' in Kansas City

177 youth and adults from across the Dakotas Conference reached out recently to 'Love Well' in Kansas City, Missouri by participating in Urban Plunge and Youth 2019. There were many holy moments experienced throughout the trip through mission work, prayer walks, a baptismal remembrance service, communion outside on the convention center steps, awe-inspiring worship, DIG groups, and Bishop Ough's presence.

The first couple days of the trip were spent participating in Urban Plunge. During this inner-city mission trip, Dakotas youth and leaders served at a food bank, a homeless shelter, a clothing thrift store, an outreach for at-risk teens, and an addiction recovery ministry. At each site, the teams of participants helped wherever they could with cleanup, home improvement projects, and just spending time with those in need of connection.



After a couple days spent in the mission field, they spent some time unwinding at Worlds of Fun thanks to the support of the Dakotas United Methodist Foundation. For some, Worlds of Fun was a highlight of the trip because new connections and friendships were made throughout the day that will last a lifetime. The Foundation also provided prayer journals for the youth and leaders to use during their time in Kansas City.



The last four days of the trip were spent at Youth 2019, a nationwide gathering for United Methodist youth. The thousands of youth and leaders who attended Youth 2019 spent time in discipleship, worship, Bible studies, service opportunities, and lots of fun. 'Love Well', the theme for this year's event focused on how to live, love well, and care for others by sharing God's love in an ever-changing world. Participants were inspired, challenged, and supported to grow in their faith as they listened to various speakers, participated in small group discussions and workshops, and created new or deeper connections with fellow United Methodists.

"This experience has changed me in many ways. I now know that after I graduate, I want to stay involved in the mission ministry and help in the youth ministry as many ways as I can." - Rylee Honomichl, Brookings First UMC

# Wespath

### INSTITUTIONAL INVESTMENTS

### **Wespath Mission**

"We care for those who serve by providing investment and benefit services that honor the mission and principles of The United Methodist Church."

- •Over \$23 billion in assets managed through Wespath Benefits and Investments and its subsidiaries, including Wespath Institutional Investments.
- •Unique Product and Service Offering with Daily Liquidity: funds are comprised of well-diversified, global portfolios, offering clients daily liquidity.
- •Access to Highly Respected Investment Managers: funds provide exposure to world-class investment managers that investors would be unlikely to economically secure on their own.
- •International Recognition as a Sustainable Investment Leader: Wespath is positioned to use its voice to influence changes that it believes will enhance long-term corporate performance and create positive impacts on society and the environment.
- •Team of Industry Professionals Here to Service You: experienced team of 23 tenured investment industry professionals brings strength of experience and service to our clients including timely, transparent reporting.
- •Cost-Effective Bundled Service that Provides Administrative Simplicity: unique investment offering is an efficient and cost-effective way to obtain competitive returns with fewer administrative burdens.

### CONNECTING THE DAKOTAS BY REACHING PEOPLE IN NEW WAYS



The Vital Connection is a monthly podcast to equip leaders and congregations with the resources found throughout the Dakotas Conference. While United Methodists in the Dakotas have a certain connectionalism, we have discovered that all too many pastors are feeling like they are doing ministry alone. There are many talents, abilities, and strengths spread throughout the churches in the Dakotas, and the podcasts are a way to connect people with these resources in order to encourage a deepening of faith and growth in ministry. Our hope is that you will be able to relate to the people we interview, because they are part of our Conference - they are us.

Check out our website to find past podcasts. Topics range from raising up the next generation of leaders, using social media to reach people for Jesus, advice for pastoral transitions, facing anxiety in ministry, financial leadership, and more.

The Dakotas United Methodist Foundation and the Dakotas Conference Finance Office started hosting quarterly Financial Foundations webinars and workshops this past year. The purpose of these webinars/workshops is to help our churches in the Dakotas Conference to have more money for ministry.

This year's Financial Foundations Webinars and Workshops covered the topics of how to incorporate principles of stewardship and generosity in the life of the church, the importance of building relationships to create generosity, working with the finance team, how to make the ask for large gifts, and online giving.



If you or your church are interested in joining one of our webinars or hosting a workshop, please contact our office. Pastors, treasurers, finance committee members, and anyone interested in stewardship and generosity in the church are welcome to join.

Get your daily dose of inspiration from our #inspiredaily posts on our Facebook page.



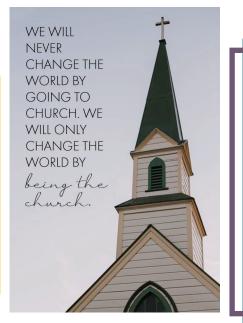
"The secret is to be like

Jesus: to rise above it and

stay respectful with integrity

and character."

Karen Swindler



## Thank you!

Thank you to our retiring Board Members!
In 2019, Kathy Roll and Tom Heck
finished their terms of serving on our
Board of Directors. Your years of
support, guidance, and service is greatly
appreciated in helping the Dakotas
United Methodist Foundation reach
new heights. We are grateful for your
commitment to the Foundation and the
ministries of the Dakotas Conferene.



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