



Financial Foundations

Year Round Stewardship Plan

Webinar

September 10, 2018



Dakotas Conference

The United Methodist Church



Grow. Reach. Heal.



Dakotas
United Methodist
Foundation



Presented by...



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Leadership Essentials

- Everyone understands **generosity** is part of **discipleship**.
- Leadership and the Pastor give **generously** to the **church**.
- **Trust** is built with the congregation – **transparency** is practiced.
- There is a clear **vision** for the church and leadership is able to tell the **“Church Story”**

Engaging....

Overall Strategy	Biblical Principle	Where to Focus
<ul style="list-style-type: none">Building relationships and meaningful service will strengthen a person's commitment to God's work within the Church.	<p>1 Corinthians 12:12</p> <p>One Body, Many Parts</p>	<ul style="list-style-type: none">NominationsKickoff or Major EventsStrategic PlanningNew MembersRegular/Consistent Communications

Inspiring....

Overall Strategy	Biblical Principle	Where to Focus
<ul style="list-style-type: none">People may give out of obligation, but they will give generously to a mission that changes lives.	<p>Proverbs 29:18</p> <p>Without Vision, the people perish</p>	<ul style="list-style-type: none">Sharing testimoniesStrategic PlanningGiving StatementsSpecial OfferingsRegular/Consistent Communication

Teaching....

Overall Strategy	Biblical Principle	Where to Focus
<ul style="list-style-type: none">When someone understands how God wants them to use their money, their faith and generosity will grow greatly.	<p>Matthew 6:21</p> <p>For where your treasure is, there your heart will be also.</p>	<ul style="list-style-type: none">Sermon planningIntentional Offering

Asking....

Overall Strategy	Biblical Principle	Where to Focus
<ul style="list-style-type: none">• Asking forces people to consider their giving and pushes people to make a decision.• #1 reason people don't give is they are not asked.	<p>Exodus 25:2-7</p> <p>Moses takes offering</p>	<ul style="list-style-type: none">• Sermon planning• Intentional Offering• Regular/consistent communications

Thanking....

Overall Strategy	Biblical Principle	Where to Focus
<ul style="list-style-type: none">• Appropriately recognizing and thanking those who give encourages more giving.	<p>1 Thessalonians 5:18</p> <p>Give thanks in all circumstances</p>	<ul style="list-style-type: none">• Thank yous• Giving Statements• Intentional Offering• Regular/Consistent Communications

Reporting....

Overall Strategy	Biblical Principle	Where to Focus
<ul style="list-style-type: none">• Reporting and transparency as you strive for your mission, gains trust.	<p>1 Thessalonians 5:18</p> <p>Give thanks in all circumstances</p>	<ul style="list-style-type: none">• Giving Statements• Database/CRM• Annual Report• Align Budget with Mission<ul style="list-style-type: none">• Narrative Budget• Regular Communications

Regular Communications

Be consistent

Tell your story

Look for opportunities

**You will tire of your story
before others do,**

**Publish in: Bulletins, Newsletters, social media,
personal notes, annual reports, share with
individuals, groups, committees, bible studies.**

Self Assessment

Areas	Description	Scale 1-5
Engaging	<ul style="list-style-type: none"> • Building relationships • Effective Nominations 	* * * * *
Inspiring	<ul style="list-style-type: none"> • Sharing testimonies • Telling your story 	* * * * *
Teaching	<ul style="list-style-type: none"> • Sermon planning • Intentional Offering 	* * * * *
Asking	<ul style="list-style-type: none"> • Knowing members interests • Making the ask 	* * * * *
Thanking	<ul style="list-style-type: none"> • Writing Thank yous • Sending statements 	* * * * *
Reporting	<ul style="list-style-type: none"> • Annual report • Aligning budget with mission 	* * * * *

Stewardship Plan

Focus Areas	The Focus	Action
Spirituality	<ul style="list-style-type: none">Stewardship & cultivation of our spiritual life	Communicate the deep connection between faithful stewardship healthy spiritual life
Ministry	<ul style="list-style-type: none">Teach stewardship in each ministry	Incorporate stewardship into each ministry and sermons each month throughout the year.
Finance	<ul style="list-style-type: none">Fiscal responsibility, financial accountability	Being transparent and good stewards of the dollars.
Outreach	<ul style="list-style-type: none">Taking our ministry outside the Church	Hands on Ministry and resources for the hands of ministry
Gratitude	<ul style="list-style-type: none">Thank you becomes natural and instant	Thank everyone. Carry thank yous and stamps you.
Publicize	<ul style="list-style-type: none">Spread the word!	Be deliberate in telling each story in every medial outlet.

We're here to help!

**Work with your
finance/leadership team**

Workshops

Help to set vision.

**One-to-one phone
consultation.**

Help you find your story!

Contact us anytime...



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